



Gifts of Securities Transaction

Contact Information **required*

NAME*

ADDRESS*

CITY*

STATE*

ZIP CODE*

PHONE NUMBER

EMAIL ADDRESS

BROKERAGE/FINANCIAL INSTITUTION

BROKER NAME*

BROKER PHONE*

Please provide your stockbroker with the following information:

DTC ELIGIBLE SECURITIES

DTC NUMBER

0075

ACCOUNT NUMBER

4493-5703

ACCOUNT NAME

New Hope Arts Inc.

BROKER INFORMATION

LPL Financial

Michael S. Sheehy, CFP, AIF

Wealth Advisory Services

18 E. Court Street

Suite 100

Doylestown, PA 18901

215.340.3690

Gift Information

Expected date of transfer (mm/dd/yyyy): ____/____/____

I am unsure of the exact securities that will be donated. However, I will follow up with your office once the decision is made.

I want to donate the following stocks/securities:

STOCK/SECURITY	NUMBER OF SHARES	APPROXIMATE VALUE (USD)

PURPOSE/USE/DESIGNATION OF PROCEEDS:

E-MAIL

info@newhopearts.org

development@newhopearts.org

MAIL

New Hope Arts

2 Stockton Ave

New Hope, PA 18938

PHONE

215.862.9600

267.740.2653